



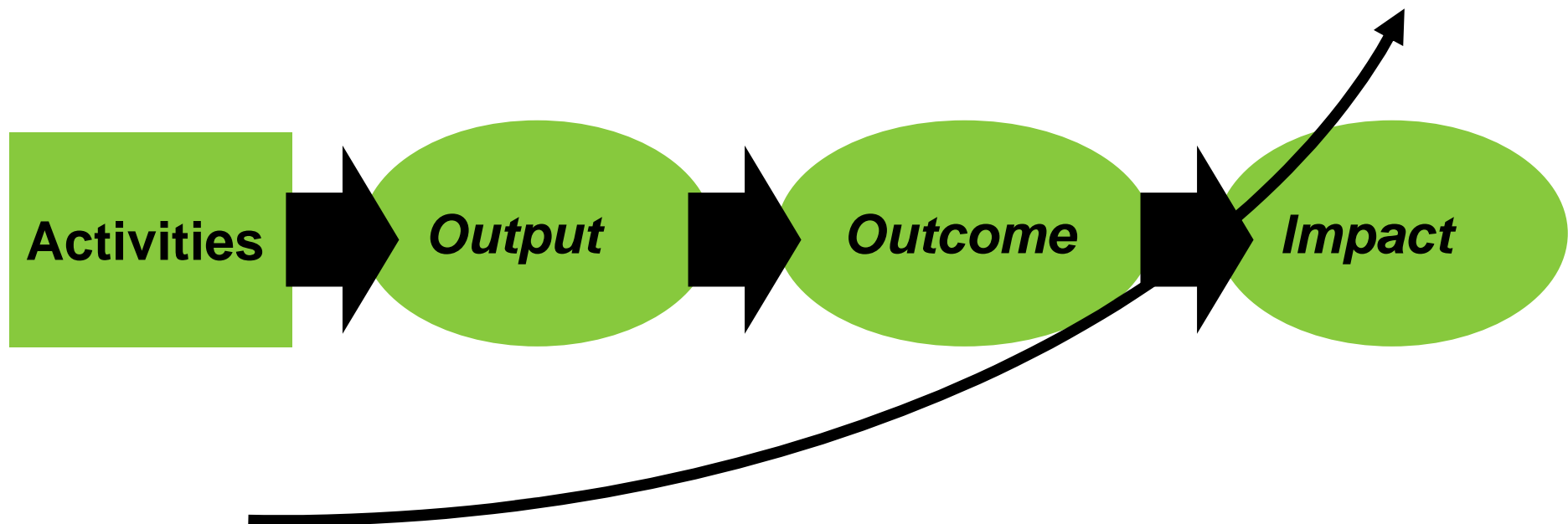
Fundamentals of a Monitoring and Evaluation Strategy

COMPERA Meeting

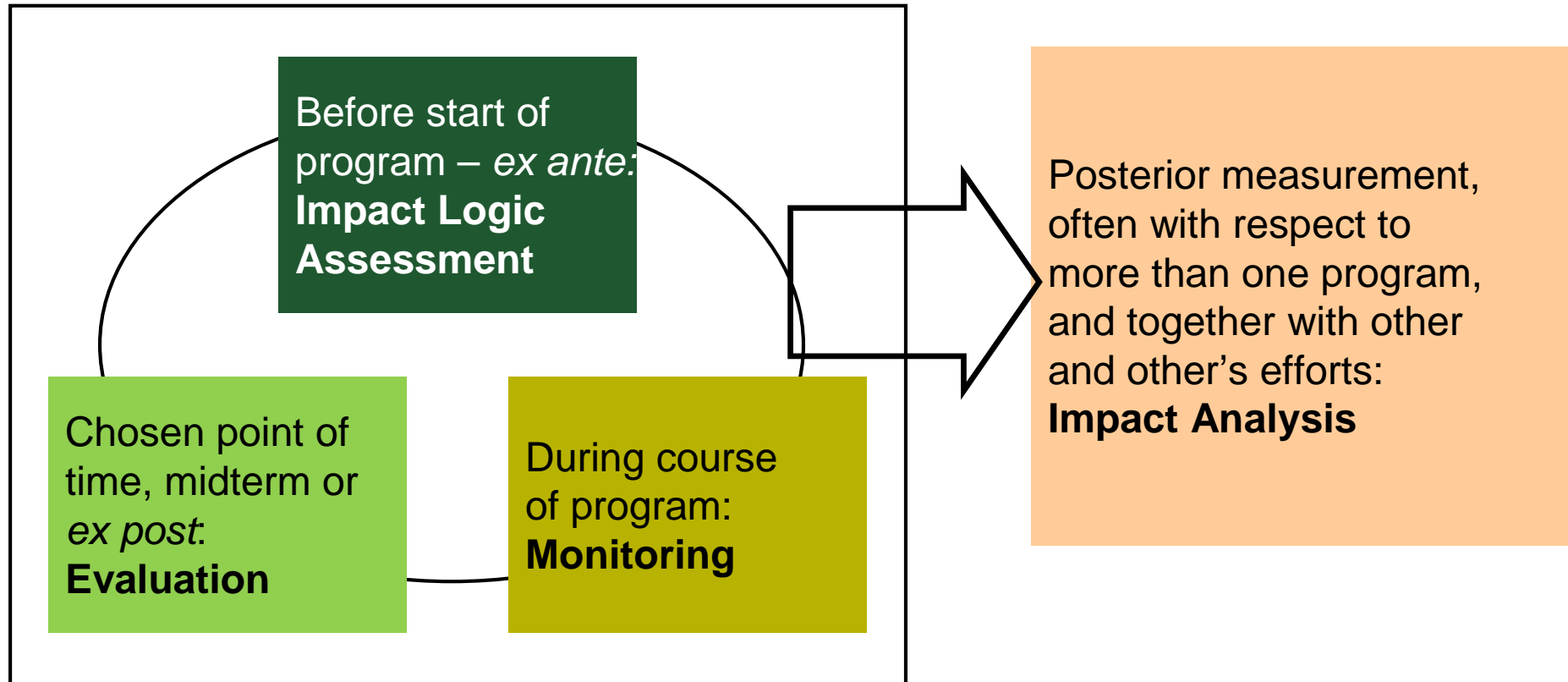
May 19-20, 2009

Peter Stern, Ph D

Vinnova's way of realizing the aims and objectives of our government (impact logic):



Program





Questions concerning:

- Supply and consumption of resources (multiplication, roles of actors in project)
- Properties of actors (legal entities, ownership size of companies; employees, turnover, business sector, geography)
- Project performance (according to plan – time, money etc.)
- Fulfillment of goals and objectives (according to impact logic, indicators etc)



Considerations on Data

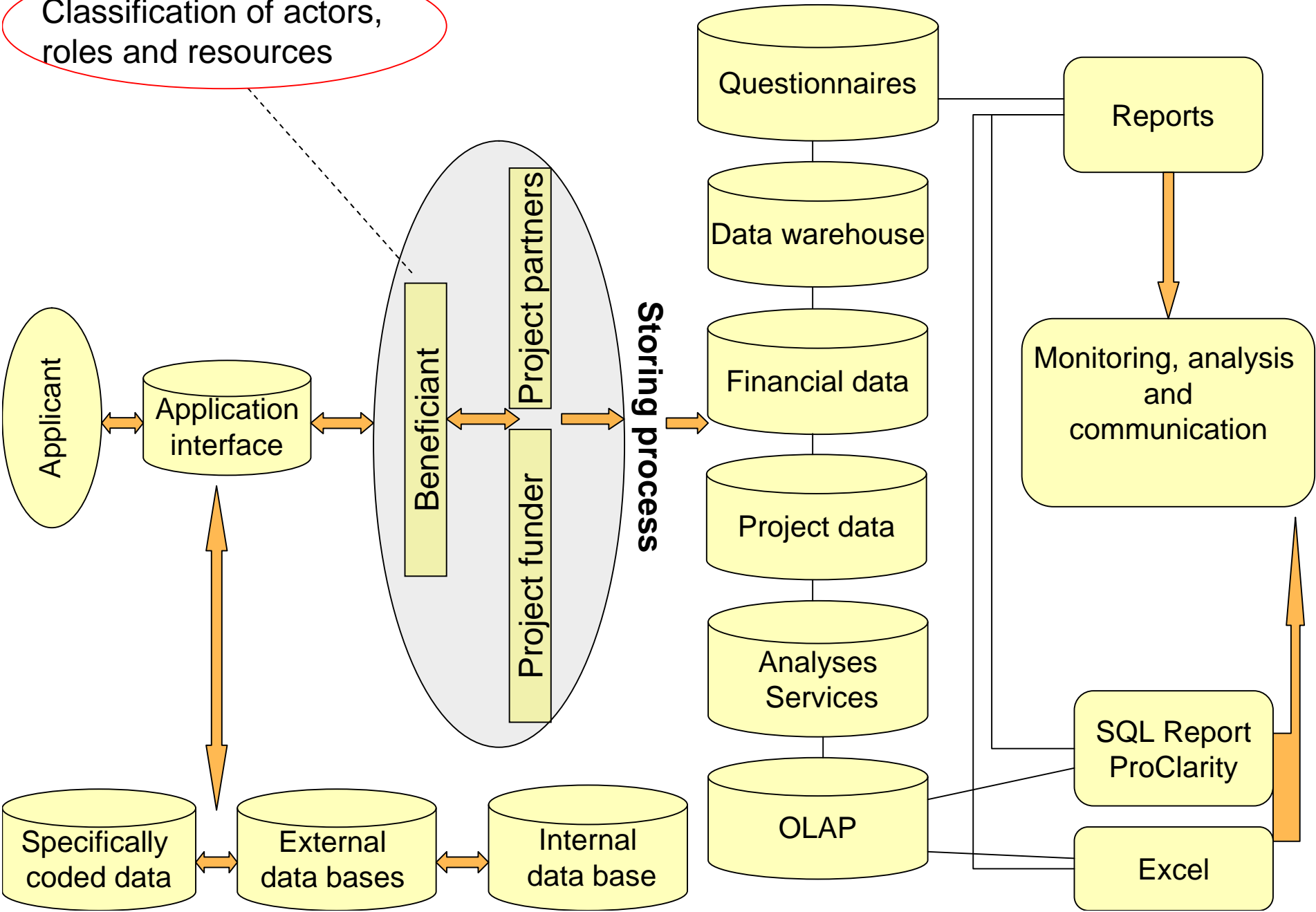
- Choice of data
 - Information on project applicants and project partners
 - Role of actors, resources in projects – money, in kind etc. (applicants and project partners)
 - Operationalization of Indicators – based on ex ante impact logic assesment
- Data retrieval
 - Data from the applications on applicants, project partners on resources and roles in project
 - Information on project participants – external sources, data bases (Statistics Sweden)
 - Data from ongoing projects – Questionnaires
- Data storage and availability
- Processing and analysis
 - For monitoring, evaluation, impact analysis purposes

Data sources

- Application form
- Data bases
- Questionnaires
 - Base line report
 - Mid term report
 - "End of Project" report
 - "After project" report

System of information supply and storage

Classification of actors, roles and resources

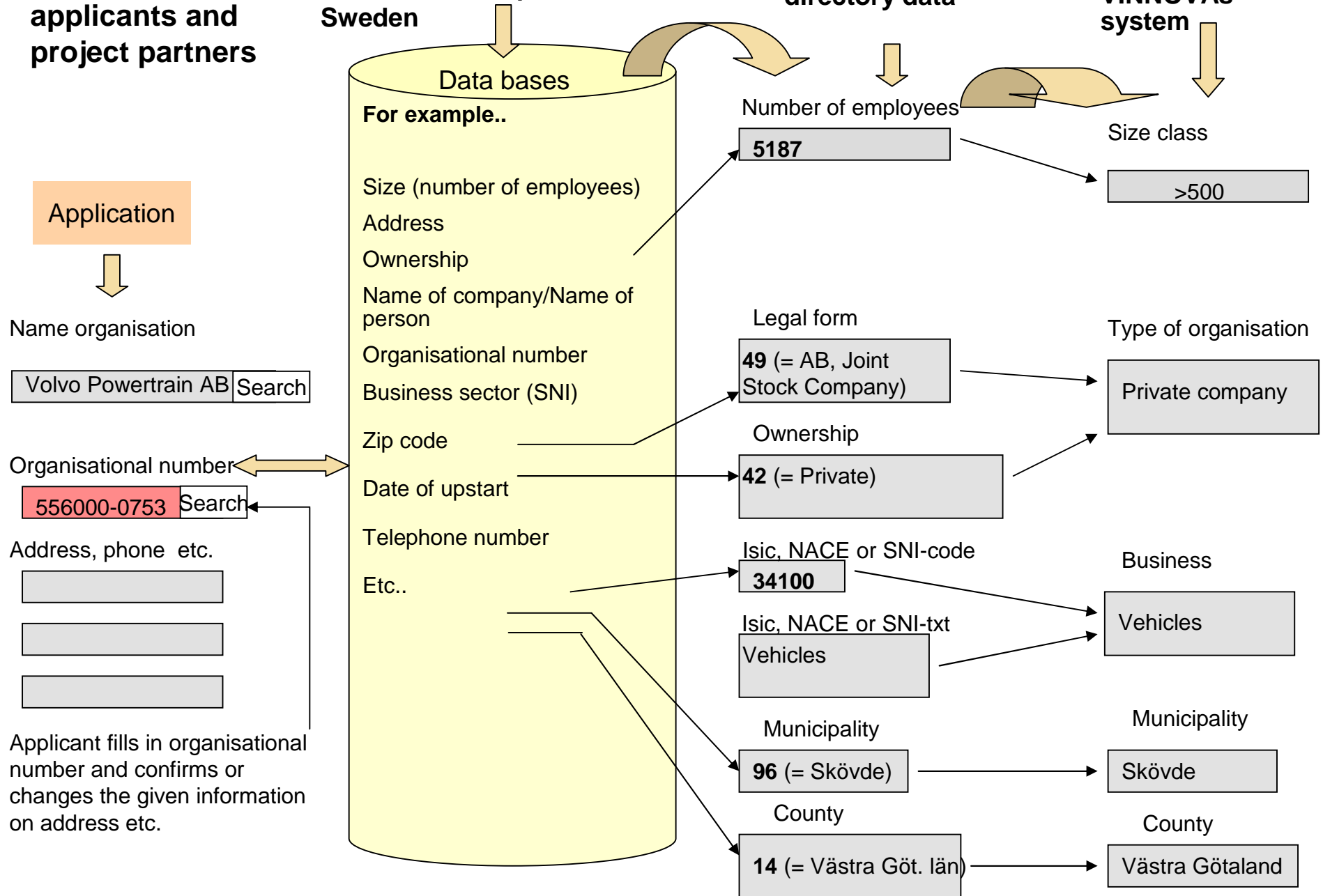


Information on applicants and project partners

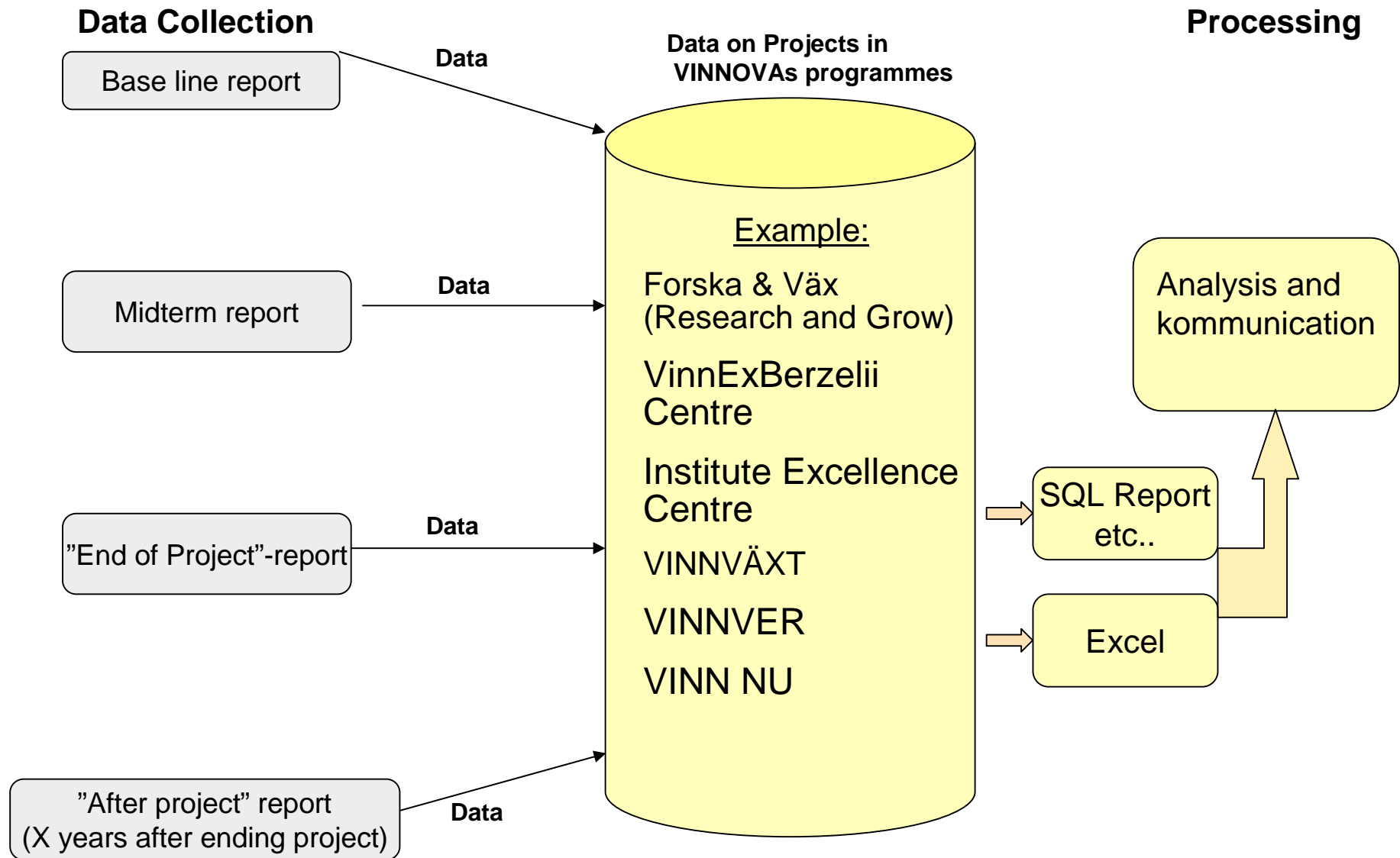
Application connects to data bases, for example in Statistics Sweden

Code based on directory data

Classification in VINNOVAs system



Support system for information with questionnaires for monitoring, evaluation and impact analysis



Classification and characterization of projects (to be developed)

- Projects are classified and characterized according to
 - Product area – based on official nomenclature!
 - Science area – based on official nomenclature!
 - Needs (human, social, economic ...?) – policy related?
 - Other characteristics (health, environment, gender perspective ...?) - policy related?
- Can be used to give us answers on questions like
 - How many projects are directed towards environment?
 - In which areas are products developed to handle the problems of...?
 - Which science area is the most ... ?